

WIFA Underwriter Services

WIFA Policy #: V.10

Purpose:

To inform the WIFA Advisory Board and Arizona Finance Authority Board of Directors of the selection for underwriter services.

Policy:

The State Procurement Office has established a Statewide Contract for Managing Underwriting Services. It is not necessary to go through the full procurement process each time an agency is in need of underwriter services. The Managing Underwriter Services Statewide Contract is set up to allow an agency to select the appropriate underwriter(s) from the established pool of companies who were selected under a statewide procurement process.

The Executive Director, in coordination with the agency's Financial Advisor, shall select companies to provide underwriter services from the statewide contract. Selections will be provided to the WIFA Advisory Board and announced at a public WIFA Advisory Board meeting.

Responsibility: Executive Director

Statutory Reference: A.R.S. Title 49, Chapter 8

Rule Reference: N/A

Original Issue Date: May 27, 2009

Previous Amendment Date(s): August 17, 2011

Most Recent Amendment Date: October 6, 2017 (*Replaces All Previous Versions*)

Approval:



Executive Director



Date